

Patient Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Occupation: \_\_\_\_\_  
Primary Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Mobile Work Home  
Secondary Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Mobile Work Home  
Email: \_\_\_\_\_ Guardian (if Minor): \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
May we leave medical information on your voicemail? Yes No  
Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Emergency Contact Phone Number: (\_\_\_\_)\_\_\_\_-\_\_\_\_  
In the event we cannot reach you, can we leave medical information with your emergency contact? Yes No

**Please Read and Initial Each Statement**

I authorize payment of my medical insurance benefits to Weston Family Medicine, LLC. I understand that it is my responsibility to be aware of my insurance coverage, including but not limited to, the healthcare provider's participation in my particular plan and that I am financially responsible for any balance *not covered* by my health carrier. \_\_\_\_\_

I authorize Weston Family Medicine, LLC to release any medical information that might be necessary for my medical care or in processing my medical claims. \_\_\_\_\_

I am aware that often times the healthcare provider will request an office visit to discuss abnormal results. Otherwise a message from the healthcare provider will be relayed by the medical office staff. If I have any questions, regarding that message, an office visit with the healthcare provider is recommended.  
\_\_\_\_\_

No referrals will be issued without 7 business days notice. My healthcare provider must examine me and determine that a referral is necessary. \_\_\_\_\_

If I miss an appointment, or cancel without 24 hours notice, it will be my responsibility to rescheduled the appointment and pay the **\$25.00 NO SHOW FEE**. \_\_\_\_\_

Should my account default to collections, I will assume all costs pertaining to, but not limited to, court costs, interests, and legal fees. \_\_\_\_\_

I am aware that during an office visit my medications are prescribed in an amount equal to the amount I will need until my next office visit. My healthcare providers ask that I bring all of my medications, or an updated list of medications and dosages, to my appointments as it is crucial to proper medical treatment. \_\_\_\_\_

If after an appointment, my symptoms worsen or do not improve, it is my responsibility to make an appointment to return to the office or go to the Emergency Room. Failure to follow instructions can result in health or serious injury. \_\_\_\_\_

I am aware that my healthcare provider will make only 3 attempt to reach me with important test results. It is my responsibility for updating all of my contact and insurance information for better communication with the office of Weston Family Medicine. \_\_\_\_\_

By signing my initials and a smiley face, I acknowledge that I have read and agree to the above. \_\_\_\_\_

\_\_\_\_\_  
**Patient Signature (Parent or Guardian)**

\_\_\_\_/\_\_\_\_/\_\_\_\_  
**Date**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Referred By: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Medical Problems: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Current Medication: \_\_\_\_\_

Reason Taken: \_\_\_\_\_

Surgeries: \_\_\_\_\_

Exercise (Type and Frequency): \_\_\_\_\_

Current Smoker? Y N If yes, how may packs daily? \_\_\_\_\_ For how many years? \_\_\_\_\_

Former Smoker? Y N How many packs daily? \_\_\_\_\_ How many years? \_\_\_\_\_ Year quit \_\_\_\_\_

Alcohol: How many drinks per WEEK? \_\_\_\_\_ Caffeine: How may cups per DAY? \_\_\_\_\_

Marital Status: Single Married Divorced Widowed

Last Tetanus Shot: \_\_\_\_\_

Last Pneumonia Shot: \_\_\_\_\_

Last Eye Exam: \_\_\_\_\_

Last Colonoscopy: \_\_\_\_\_

Shingles Vaccine: Y N

Last Skin Exam: \_\_\_\_\_

Last Mammogram: \_\_\_\_\_

Last Pap Smear: \_\_\_\_\_

Last Menstrual Cycle: \_\_\_\_\_

# of Pregnancies: \_\_\_\_\_

# of Children: \_\_\_\_\_

# of Siblings: \_\_\_\_\_

Does your family have a history of...?

Disease	Details	Relationship to Patient	Age Diagnosed
Cancer			
Diabetes			
Depression			
Heart Disease			
High Cholesterol			
Hypertension			
Other (please specify)			

Although it is our policy to recommend yearly physicals for screening and health maintenance, please be aware that some insurance companies do not cover preventative lab, counseling or office exams. In this case you will be responsible for charges incurred. This office cannot be sure what your insurance plan covers.

A comprehensive physical exam, as covered by insurances, includes only screening and preventive health. Your other health issues and new medical problems **MUST** be addressed at a separate office visit.

I acknowledge the information and accept financial responsibility for any non-covered services rendered.

**If you have ANY concerns beyond the scope of a well-care visit, then additional charges will be incurred for those services. Alternatively you can book another visit to address these concerns.**

\_\_\_\_\_  
Printed Name

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

Please write in problems which have bothered you since your last physical with us, so that you and your provider can establish a separate visit to address these concerns. Chronic problems which have already been addressed, here or elsewhere, need not be indicated.

**General:** change in weight, appetite, fever, fatigue

**Ear, Nose, Throat:** hearing loss, dizziness, earache, sore throat, nose bleeds

**Heart, Lungs:** chest pain, shortness of breath, swelling, palpitations, wheezing, cough

**Gastrointestinal:** change in bowel habits or consistency, abdominal pain, nausea, heartburn, blood in stools

**Genitourinary:** pain during urination, genital sores, difficulty urinating, irregular discharge

**Musculoskeletal:** joint pain, muscle pain, stiffness

**Skin:** rash, lumps, new or changing moles

**Neurological:** frequent headaches, numbness, weakness

**Psychological:** depression, anxiety, panic, irritability

**Other:**

## Definition of a Physical

Commercial insurance companies and Medicare have defined a physical, or well-care visit, as a visit for preventative care. These recommendations apply to healthy people without disease or physical symptoms. **If you have ANY concerns beyond the scope of a well-care visit, then additional charges will be incurred for those services. Alternatively you can book another visit to address these concerns.**

What is a Well-Care Visit?

Yes

A review of your current health and medical history

Counseling about ways to improve your health

A physical exam tailored to your preventive care needs

Immunization and medication refills for current medical conditions

No

Treatment or consultation for a specific medical condition

Recommendations for treats a new symptom

Disease care/ management

Treatment for a cold

Your scheduled appointment today is for an Annual Exam, which is a well-care visit. Wellness exams are often covered 100% by your insurance provider. This is for the purpose of insuring that all the recommended health screening tests and procedures have been done. These annual visits are not normally for testing conditions or disease. Unfortunately, it is impossible of rush to know your contract; we cannot advise your on your insurance billing policy.

\* If you are uncertain of your coverage, please contact your insurance company regarding your benefits.

**I fully understand the meaning of a well-care visit and agree to pay the healthcare providers of Weston Family Medicine for this service if my insurance company denies my claim.**

\_\_\_\_\_  
**Print Name**

\_\_\_\_/\_\_\_\_/\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature of Patient or Guardian**

Weston Family Medicine  
2300 North Commerce Parkway  
Suite 313  
Weston, FL 33326

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Address: \_\_\_\_\_ Apt #: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Pharmacy: \_\_\_\_\_  
Pharmacy Phone Number: \_\_\_\_\_  
Pharmacy Address: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

Can we talk to the above person regarding your medical information? Yes No  
May we discuss PHI, or Personal Health Information, with this person? Yes No

Secondary Emergency Contact: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

Can we talk to the above person regarding your medical information? Yes No  
May we discuss PHI, or Personal Health Information, with this person? Yes No

## Insurance Verification

Patient Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Insurance Company: \_\_\_\_\_ Name of Insurance Agent: \_\_\_\_\_  
Policy Subscriber: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Policy ID Number: \_\_\_\_\_  
Policy Subscriber's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Effective Date of Policy: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Is there a deductible? Y N Co-payment/Co-insurance? Y N How Much? \_\_\_\_\_  
Maximum number of visits per year: \_\_\_\_\_ Dollar amount per year: \_\_\_\_\_  
Are routine physicals, sick visits, vaccinations, and women's well visits covered? \_\_\_\_\_  
Is Weston Family Medicine in Network? Y N

### Secondary Insurance (if applicable)

Insurance Company: \_\_\_\_\_ Name of Insurance Agent: \_\_\_\_\_  
Policy Subscriber: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Policy ID Number: \_\_\_\_\_

### Financial Policy of Weston Family Medicine, LLC

Regardless if you are self pay or using insurance, you are always ultimately responsible of your bill. Weston Family Medicine expects payment at the time of service, so please make arrangements to pay when you arrive for your appointments.

### Responsibility of Weston Family Medicine

We will verify your insurance benefits  
We will bill your insurance for you as a courtesy  
We will correct any errors we have made when there is a billing dispute

### Responsibility of Patient

Please know and understand your insurance coverage  
Please pay your deductible, coinsurance or copayment at the time of your treatment  
Please check to see that you are covered for the visit you are being seen for  
Please follow up promptly with claims that are not paid by your insurance company or you will be billed directly for them.  
Please make any cancellations with at least 24 hours notice or you may be billed for an office visit.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_